REPUBLIC OF LIBERIA LIBERIA REVENUE AUTHORITY DOMESTIC TAX DEPARTMENT



Document No *041992456*

February 26 2021 Filing Date: May 05 2021

BANKING PAYMENT SLIP (ASSESSMENT) FOR LME-GOLD CLASS B MINING LICENSE

TIN	Tax Type	Tax Account	OR LME-GOLD CLASS B MINING LIC		
500892448	LME-GOLD CLASS B MINING L		Tax Period	Tax Centre	
	January D	363922	2 2021	TEAM FOUR-MTD	
V MINING CO.	RPORATION LIMITED	Assess No: 876056	02-01-2021 To: 01-31-2022		

S & K MINING CORPORATION LIMITED

C/O: MYOUNG KEUN KIM BUSHROD ISLAND, Bong Mines Pier

Monrovia

District #2, Montserrado

Liberia

This assessment notice, obtained from the Analyst, must be presented to the Central Bank of Liberia Teller for payment. Any alteration of information on this assessment is punishable under the Liberian Revenue Code (LRC). Furthermore, according to section 1900 (Tax Evasion) "Any person who wilfully evades or defeats any tax imposed under any of the provisions or the Tax Code or under any of the provision, or the payment thereof shall be guilty of a Felony and upon conviction in addition to any other sanctions provided by law, shall be fined not more than L\$200,000 or imprisoned not more than five (5) years, or both.â6.

Payment Summary

	Charge Calculated	Payment Applied	Credit to 11		
Tax	10,000,00	- FFM-u	Credit Applied	Refund Applied	Amount Due
	10,000.00	0.00	0.00	0.00	
Penalty	0.00	0.00	0.00	0.00	10,000.00 USD
Interest	0.00		0.00	0.00	0.00 USE
Total		0.00	0.00	0.00	0.00 USD
	10,000.00	0.00	0.00	0.00	
Total Due For Th	e Period (Tax + Penalties + Inter-		0.00	0.00	10,000.00 USD

Total Due For The Period (Tax + Penalties + Interest):

Credit To Carry Forward:

Overpayment For The Period:

10,000.00 USD

0.00 USD

0.00 USD

Am 2003921

Section of the Bank



REPUBLIC OF LIBERIA LIBERIA REVENUE AUTHORITY DOMESTIC TAX DEPARTMENT



Document No *041992456*

041992456

Tax Period

February 2021

Tax Centre TEAM FOUR-MTD

Assessment No

876056

Tax Type:

TIN:

500892448

LME-GOLD CLASS B MINING LICENSE

Tax Account Account No:

> Amount of Tax Paid: Date:

Signature and Stamp:

Cashier's Tax Centre:

Document No:

041992456

Appendix

Ass	sessment Summary			
Start Date: End Date:		Currency:	United States Dollars	Exchange Rate: 1
90		Submitted (USD) 10,000.00		Assessed (USD) 10,000.00
96 98	AMOUNT TO PAY BALANCE DUE	10,000.00		10,000.00
	AMOUNT ON HAND TO PAY	0.00		10,000.00
	The second secon	10,000.00		10,000,00

Outstanding Payment

Tax Type:

LME-GOLD CLASS B MINING LICENSE

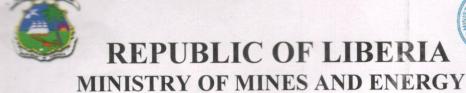
Tax Account:

363922

Branch:

S & K MINING CORPORATION LIMITED

Tota	Interest	Penalties	Tax	Opening Balance:			
0.00	0.00	0.00	0.00				
	Internal	Outstanding Penalties	Tax	Original Assessed Tax	Payment Due Date:	Tax Period	ssess No
Total	Interest	27 mm (10,000.00	10,000.00	26-FEB-21	2 2021	876056
10,000.00	0.00	0.00					
10,000.00	0.00	0.00	10,000.00	Period(s) Balance:			
Total	Interest	Penalties	Tax	Total Balance:			
10,000.00	0.00	0.00	10,000.00				



P.O. BOX 10-9024 1000 MONROVIA 10, LIBERIA, WEST AFRICA TEL: (231) 07701 32540

CLASS B PAYMENT FORM

Date: 2021-04-30

The Honorable
The Commissioner of Domestic Tax Department
Liberia Revenue Authority
Monrovia, Liberia

Mr. Commissioner:

Application has been filed by: S & K MINING CORPORATION LIMITED

To mine Gold within the County of Rivercess County, Republic of Liberia.

AMOUNT TO BE PAID: 10,000.00 USD
Ten Thousand United States Dollars

Payment Period: For One year

The receipt for this payment should be delivered to the Cadastre Office within two weeks of the issued date of this letter.

Description: CLASS B MINING LICENSE License Application Number: APL-I-6115

Location: NYARNEE MINING DISTRICT, RIVERCESS COUNTY], REPUBLIC

OF LIBERIA

SIGNED:

DIRECTOR OF MINES

APPROVED:

COMPTROLLER

#500892448



P. O. Box 10-9024

1000 Monrovia 10

LIBERIA, WEST AFRICA



MINERALS AND MINING ACT 2000

CLASS B MINING LICENSE

License No: AM2003921

Authorisation is hereby granted to operate a Mine under and subject to the provisions of Minerals and Mining Act 2000 and the Regulations including the terms and conditions herewith attached. The license is granted to:

Name: S & K MINING CORPORATION LIMITED

Registration/Identity No.: FLAG RECEIPT #:695718; TIN:500892448

Address: NYARNEE MINING DISTRICT, RIVERCESS COUNTY

Mineral to be mined: GOLD

County: RIVERCESS COUNTY

Code: 1300

The Mining License covers approximately 98 Acres in area defined by the UTM coordinates of SPATIAL REFERENCE (WGS84 UTM GRID ZONE 29N) set forth on final page:

Mining District: NYARNEE MINING DISTRICT

Date of issuance: MAY 5, 2021

Date of expiry: MAY 6, 2026

Place of issue: Monrovia

Unless this certificate is suspended or cancelled, it shall be valid for 5 YEARS from the date of issuance. License fees are required to be paid yearly within the license period.

SIGNED: P

PP: Dine

DIRECTOR OF MINES

APPROVED:

ASSISTANT MINISTER FOR MINES



Ministry of Mines & Energy P. O. Box 10-9024

> 1000 Monrovia 10 LIBERIA, WEST AFRICA



BASIC LAWS GOVERNING CLASS B MINING

- 1. Smuggling is an economic crime against the State.
- 2. License is granted to only Liberians of legal age.
- 3. Illicit mining is strictly prohibited. Violators found will forfeit mineral (gold/diamond) and tools by confiscation or fine and/or serve imprisonment.
- 4. Security for restoration of operation site shall be paid at each time a license hereunder is being issued.
- 5. Mining rights granted hereunder shall not be assignable or hypothecated but are transferable in case of death.

KIMBERLEY PROCESS REQUIREMENTS

The Kimberly process certification scheme which has been passed into law in Liberia requires the internal control and transparency in mineral production and trading activities:

- 1. All Miners are to be organized into mining cooperatives for internal control purposes.
- 2. There are heavy penalties for smuggling or any illicit activity in the mineral sector as stipulated by law. Illicit activity means transaction with unauthorized persons, conducting mineral operations without proper documentation, questionable activities as it relates to the mineral sector.
- 3. For transparency in mineral trade, the follow steps must be followed:
 - a) Miner gets serialized vendor forms from the Ministry of Lands, Mines & Energy/ KPC Database Office.
 - b). Miner transacts business (conducts trading) in the presence of the Mineral Inspector(s); Mineral Inspector(s) takes a copy of the transaction document(s) to the KPC Database Office in Monrovia for production data and verification. Miner retains one copy of vendor form.
 - c). The Broker / buyer takes two of the vendor forms, retains one and takes one to the exporter/dealer to whom he sells his diamonds previously bought from the miners.
 - d). The exporter/dealer takes his diamonds to the KPC Database Office where his form is verified with the Inspector's form. The Kimberley Process Certification process begins.

Procedure on Internal Control of Diamond Production in the Alluvial Sector Serialized Vendor Forms

Miner

Inspector

Exported/ Dealer

Database KPC Office

Receives both Exporter/Dealer

I, the undersigned swear to abide by these basic laws, and also agreed to become a member of the

Ministry's mining cooperative Scheme

SIGNED: ______





Ministry of Mines & Energy P. O. Box 10-9024 1000 Monrovia 10

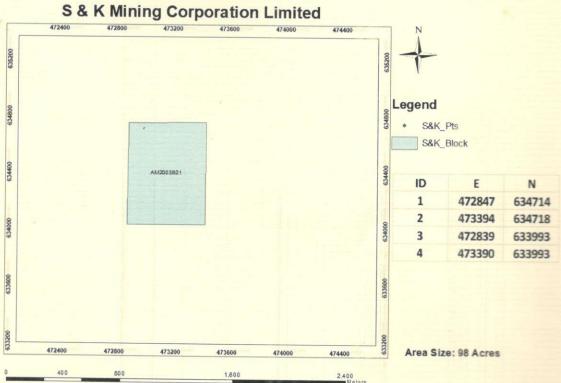
LIBERIA, WEST AFRICA



License No: AM2003921

Coordinates and Map

Order	Easting	Northing	
1	472847	634714	
2	473394	634718	
3	472839	633993	
4	473390	633993	





Ap1-1-6115 April 29, 2021



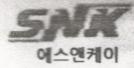
REPUBLIC OF LIBERIA MINISTRY OF MINES AND ENERGY P.O. BOX 10-9024 1000 MONROVIA 10, LIBERIA



Two (2) Passport Size Photos

Customer Service N	umbers: 088076	2601/0775352427	dir. Usumaman	
APPLICATION 1	FORM & RUDE	EAU OF MINES CLE	ADANCE	
Name of Applicant(s): S & K Mini		poration.		
Administrative Mining District Code: 130	Car	bot a Flon	Limited	
Administrative Mining District/County:	TC a V	V.C.	A. A.	
Name of stream/River/Creek/residue:	Centra	al lee/ N	yanee Mining Dist	
New license	T	Ye3	I No □	
License renewal		☐ Yes	No 🗆	
Site Surveyed		☐ Yes	No 🖸	
Name of Surveyor:	1	Date of Survey:	1110	
	T	Easting	Northing	
UTM Coordinates	1	2791.7	(3 / 3 / /	
(WGS 84/29N):	7	70047	954 114	
(WGS 64/2914):	7	73674	634 +18	
	4	7 7 8 3 9	633773	
	Addre	1000	1 6 5 5 7 7 5	
Street/Community: Sand Beach	City/Town:		***	
District:	County:	River Ces	- 6 - 10	
Phone No:	Mobile No:	MIVER CES	3 County	
Nationality: Liberians Korean	Email Address			
Tax Identification Number(TIN):	Zillan Hudi vis			
Previous Site reclamation	Mining Site Rec	laimed N	lining Site Not Reclaimed	
Number of Claims Owned by applicant:		Write claim numb		
1 2 3 4	1.			
	Claim	2.		
	Number(s):	3.	1	
	114111001(0)1	4.	1	
	License Types	[(Mining; Class C□; C		
Mineral(s) Type: Diamond □; Gold □;			☐; Class B ☐; Class C☐;	
Others (specify):				
others (specify).	Semi-Precious□; Cut & Polish□);Industrial Mining: (Class B □; Class C□); Broker□; Dealer/Export□;)Scrap□;)]			
	AREA(S) VACAN	T& UNSURVEY PORTION]; Strap[;]	
Statement of management lating land	אונה(ט) ארכהוו	RENEWA		
Statement of recommendation by	REQUIRES DELIN	QUENT FEES PAYMENT		
Mining Agent:	REQUIRES REDE			
	1	WARCATION		
Date: April 12, 2021	Time: 10 0	30An1.		
Principal Applicant Name: Clarent		Her Signature:	0.16 1	
The product that the state of t	C O Pe	or or or or	AS COT ME STORY	
*			(4)	
Mining Agent Nemer AND	106-1	A Cimuntum I	2/3/	
Mining Agent Name:	VIII /	Signature:	7	
Note: This decument is not a License and	Maret ha aread on	bi as a alexander and		
Note: This document is not a License and I				
of the issuance date or as much time as ma				
*** No Class C Clearances be gran	ited on Hill		CESS CO. R.	
1. Asst Numeter for thes:			3500.	
11 Most revenues les traves		1 - 10.	and D. X	

Class Bapplication for your attention and action. Comprarhate & 30 APR 2021



S&K Mining Corporation Limited

April 28, 2021

Minister
Ministry of Mines and Energy
Republic of Liberia

Dear Hon. Murray:

We bring you compliments and have the honor to apply for a Class B License from the Ministry of Mines and Energy for an area for which we were granted a Prospecting License. We have completed prospecting and the findings are promising for which we want to transition to mining.

We hope this application we meet your approval as we have attached the requirements as spelled out by the Minerals and Mining Laws of Liberia of 2000.

We look forward to your timely approval of our application.

Best regards.

Sincerely yours

Clarence C. Ketter

Liberian Partner

Mr. Pency please process for Class B License, flymost 30/04/2021 License, flymost 30/04/2021 DOM please act accordingly flymost. 30/14/2021



Ministry of Mines & Energy
P. O. Box 10-9024
1000 Monrovia 10
LIBERIA, WEST AFRICA



License Number: PL10017621

MINERAL PROSPECTING LICENSE

This License is hereby granted by the Government of Liberia, through the Ministry of Mines and Emergy (the "Ministry"), to S & K MINING CORPORATION LIMITED (the "Licensee").

SECTION 1. SCOPE OF LICENSE

- 1.1. This Littense entitles the Licensee to explore for the minerals identified in Section 1.2 in the Prospecting area defined in Section 3 of this License (the "Prospecting Assent") in order to determine prospective grounds for either a Class C or B mining license.
- 1.2. The mineral covered by this License is: GOLD.

SECTION 2. EFFECTIVE DATE

The Efficative Date of this License is the date on which the license is granted by the Ministry.

SECTION 3. PROSPECTING AREA

The Prospecting Area covers approximately 98 Acres in area defined by the UTM coordinates of SPATIAL REFERENCE (INGS84 UTM GRID ZONE 29N) set fronth below:

County: RIVERCESS Code: 1300

Beacon	Easting	Northing
A1	472847	634714
A2	4733994	634718
A3	472839	633993
A4	473390	633993

SECTION 4. CONCERNING THE LICENSE

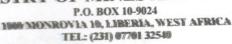
- 4.1. This Licensee and the rights of the Licensee hereunder are subjection:
- (a) the authority granted the Minister under the New Minerals and Mining Law of 2000 and any future regulations to be promulgated by the Minister.
- (b) That the area shall not already be subject to a valid Mineral Right granted to another Person;

- (c) that the area granted under this Prospecting
 License shall not exceed one hundred (100) acres;
- (d) that the Holder of the Prospecting License shall have the exclusive right during its term to conduct Prospecting over the area specified in sec.3 of this license and to apply for a Class B or Class C Mining License with respect to any part of the granted area.
- (e) that the Prospecting License granted herein to prospect shall not be interpreted as the right to conduct mining. However, a Holder of a Prospecting License shall have the right to dispose of Minerals extracted in the course of Prospecting subject only to declaration of such Mineral finds to the Minister,
- 4.2. The Prospecting Area granted by this License excludes areas within the Prospecting Area subject to valid Class B and C mining licenses previously granted by the Republic of Liberia, and the Licensee shall not interfere with the activities of licensees under such licenses.
- 4.3. The imitial term of this License is six months from the Effective Date, subject to the ability of the Ministry in accordance with the Minerals and Mining Laws to terminate this License for non-compliance with the regulations or other applicable law. If the Licensee is in compliance with its obligations during the initial term it will be entitled to a six month extension of its License with respect to a portion of the Prospecting Area on the terms set forth in the Minerals and Mining Law of 2000 and related regulations.





MINISTRY OF MINES AND ENERGY





PROSPECTING LICENSE PAYMENT FORM

Date: March 3, 2021

The Honorable The Commissioner of Domestic Tax Department Liberia Revenue Authority Monrovia, Liberia

Hon. Commissioner:

Application has been filed by: S & K MINING CORPORATION LIMITED

To Prospect for GOLD within the County of RIVERCESS, Republic of Liberia.

AMOUNT TO BE PAID: 125.00 USD **One Hundred Twenty Five United States Dollars**

The receipt for this payment should be delivered to the Cadastre Office within two weeks of the issue date of this letter

PERIOD: Six (6) Months

Description: GOLD PROSPECTING LICENSE

Application Number: APL-I-6072

Location NYARNEE MINING DISTRICT, RIVERCESS COUNTY, REPUBLIC OF LIBERIA.

Yours truly,

SIGNED:

DIRECTOR

LIBERIAN GEOLOGICAL SURVEY

APPROVED:

ASSISTANT MINISTER FOR MINERAL

EXPLORATION & ENVIRONMENTAL RESEARCH



TAX CLEARANCE CERTIFICATE



SMALL TAX DIVISION

TCC NO#: 0119200227024

Taxpayer Name: 5 & K MINING CORPORATION LIMITED
Taxpayer Identification Number: 500892448
Business Activities: MINING AND QUARRYING
Taxpayer Address: MONTSERRADO, BONG MINES PIER, MONROVIA
Taxpayer Email:/ peteralogan9@gmail.com
Taxpayer Business Telephone No#:
Taxpayer Approved Representative: PETER LOGAN
Representative Telephone No#:0775038910
Business Category: ENTERPRISE
THIS IS TO CERTIFY FROM INFORMATION AVAILABLE TO THE DOMESTIC TAX DEPARTMENT THAT THE ABOVE MENTIONED TAXPAYER HAS QUALIFIED TO OBTAIN THIS TAX CLEARANCE AND IS HEREBY ISSUED THIS TAX CLEARANCE CERTIFICATE FOR THE PERIOD INDICATED BELOW:
90 days
TAX PERIOD
FOR GENERAL USE
PURPOSE
GIVEN UNDER OUR HAND AND SEAL THIS
2021-04-13
EXPIRES ON
2021-07-12
SIGNATURE: H. BASHELU KROMAH, I
MANAGER, SMALL TAX DIVISION
DARLINGSTON V. TALERY
COMMISSIONER, DOMESTIC TAX DEPARTMENT







P.O. BOX 10-9024 1000 MONROVIA 10 LIBERIA, WEST AFRICA

Office of the Assistant Minister
For Mineral Exploration Environmental Research

MEMORANDUM

TO : Hon.

Hon. Emmanuel T. T. Swen

ASSISTANT MINISTER FOR MINES

FROM :

Hon, Rexford C. Sartuh

ASSISTANT MINISTER FOR MINERAL EXPLORATION AND

ENVIRONMENTAL RESEARCH

SUBJ.

Clearance to Grant Class B Mining License

DATE

March 29, 2021

I present my professional compliments. I am pleased to submit to your honorable office this clearance for **S & K Mining Corporation Ltd** confirming that the Company has completed prospecting work on its **Prospecting License Number: PL10017621** as required by the Minerals and Mining Law of 2000. **S & K Mining Corporation** is therefore qualified for Class B Mining License for **Gold**.

Apl-1-6115 April 29, 2021



REPUBLIC OF LIBERIA MINISTRY OF MINES AND ENERGY P.O. BOX 10-9024 1000 MONROVIA 10, LIBERIA



Two (2) **Passport** Size Photos

FORM & BUR	EAU OF MINES CLE	ARANCE		
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		No 🖸		
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4	+3794	634718		
4	+ 2839	633993		
A 222	++3396	633993		
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William was to be seen a second		P A		
	Kiver Ces	is County)		
		20		
Email Address	S:.,			
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Claim	2.			
	4.	1		
License Types	[/Minings Class CC] . C	- FI		
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Semi-Precious	Sand Discours Cut & Deliah T) Indian in the interior is			
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APEA(S) VACAN	T & LINCLIPUEY DODTION]; Scrap		
Anta(3) VACAI				
MEQUINES NEDE	WARCATION			
Time: 10 0	30An1.			
ce C. Ke	01	0-16 1/2		
	ole nature:			
C C P		A CONTRACTOR		
1 1	•	(305 M.) 2		
	Addr City/Town: County: Mobile No: Email Addres: Mining Site Red Claim Number(s): License Types: Sand : Lateri Semi-Precious! Class C: ; Bro AREA(S) VACAN REQUIRES DELIFI REQUIRES REDE Time: 10 2	Central Cee / N Yes Yes Yes Yes Date of Survey: Easting 472847 473394 473396 Address City/Town: County: River Ces Mobile No: Email Address: Mining Site Reclaimed N Write claim numb 1. Claim 2. Number(s): 3. 4. License Types: [(Mining; Class C ; C c sand ; Laterite); (Jewelry: Class A c semi-Precious ; Cut & Polish); Indu Class C ; Cut & Polish); Indu Class C ; Dealer/Export AREA(S) VACANT & UNSURVEY PORTION REQUIRES DELINQUENT FEES PAYMENT REQUIRES REDEMARCATION Time: 10 % 3 0 A M		

Note: This document is not a License and Must be used only as a clearance and it is valid for one week (1 wk) as of the issuance date or as much time as may be justifiable and accepted by the Director of Mines.

*** No Class C Clearances be granted on Hill ***

HON, ASST remoter for Hunes:

class is application for pur attention and action. Commented



TAX CLEARANCE CERTIFICATE



SMALL TAX DIVISION

TCC NO#: 0119200227024

Taxpayer Name: S & K MINING CORPORATION LIMITED
Taxpayer Identification Number: 500892448
Business Activities: MINING AND QUARRYING
Taxpayer Address: MONTSERRADO, BONG MINES PIER, MONROVIA
Taxpayer Email: peteralogan9@gmail.com
Taxpayer Business Telephone No#:
Taxpayer Approved Representative: PETER LOGAN
Representative Telephone No#:0775038910
Business Category: ENTERPRISE
THIS IS TO CERTIFY FROM INFORMATION AVAILABLE TO THE DOMESTIC TAX DEPARTMENT THAT THE ABOVE MENTIONED TAXPAYER HAS QUALIFIED TO OBTAIN THIS TAX CLEARANCE AND IS HEREBY ISSUED THIS TAX CLEARANCE CERTIFICATE FOR THE PERIOD INDICATED BELOW:
90 days
TAX PERIOD
FOR GENERAL USE
PURPOSE
GIVEN UNDER OUR HAND AND SEAL THIS
2021-04-13
EXPIRES ON
2021-07-12
SIGNATURE: H. BASHELU KROMAH, I
MANAGER, SMALL TAX DIVISION,
SIGNATURE:
DARLINGSTON V. TALERY COMMISSIONER, DOMESTIC TAX DEPARTMENT