



REPUBLIC OF LIBERIA

Ministry of Mines & Energy
P. O. Box 10-9024
1000 Monrovia 10
LIBERIA, WEST AFRICA



MINERALS AND MINING ACT 2000

CLASS B MINING LICENSE

License No: AM2002520

Authorisation is hereby granted to operate a Miner under and subject to the provisions of Minerals and Mining Act 2000 and the Regulations, including the terms and conditions herewith attached. The license is granted to:

Name: **GOLDEN TRIP GROUP LIMITED**

Registration/Identity No: **FLAG RECEIPT # 590747; TIN # 500780176**

Address: **LOFA COUNTY, REPUBLIC OF LIBERIA**

Mineral to be mined: **GOLD**; Size of production area: 98.3 Acres

County: **LOFA**

Code: **100**

Date of issuance: **MAY 9, 2020**

Date of expiry: **MAY 8, 2025**

Place of issue: Monrovia

Unless this certificate is suspended or cancelled, it shall be valid for 5 YEARS from the date of issuance. License fees are required to be paid yearly within the license period.

SIGNED: _____

DIRECTOR OF MINES

APPROVED: _____

ASSISTANT MINISTER FOR MINES



AM2002520

REPUBLIC OF LIBERIA

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BASIC LAWS GOVERNING CLASS B MINING

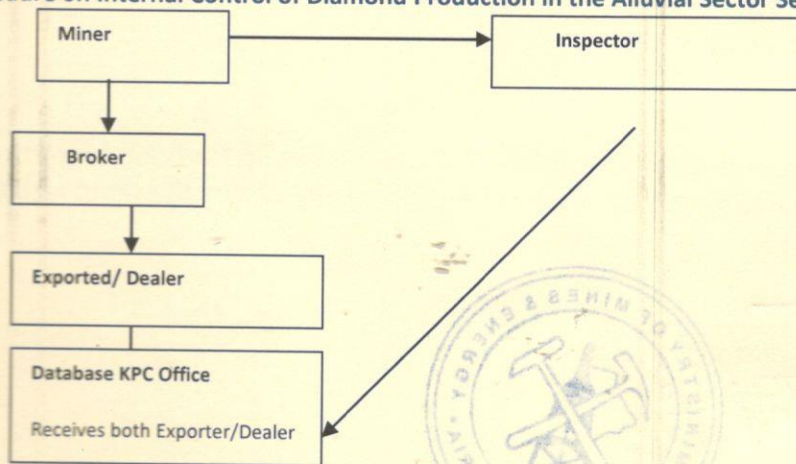
1. Smuggling is an economic crime against the State.
2. License is granted to only Liberians of legal age.
3. Illicit mining is strictly prohibited. Violators found will forfeit mineral (gold/diamond) and tools by confiscation or fine and/or serve imprisonment.
4. Security for restoration of operation site shall be paid at each time a license hereunder is being issued.
5. Mining rights granted hereunder shall not be assignable or hypothecated but are transferable in case of death.

KIMBERLEY PROCESS REQUIREMENTS

The Kimberly process certification scheme which has been passed into law in Liberia requires the following steps for internal control and transparency in mineral production and trading activities:

1. All Miners are to be organized into mining cooperatives for internal control purposes.
2. There are heavy penalties for smuggling or any illicit activity in the mineral sector as stipulated by law. Illicit activity means transaction with unauthorized persons, conducting mineral operations without proper documentation, questionable activities as it relates to the mineral sector.
3. For transparency in mineral trade, the follow steps must be followed:
 - a) Miner gets serialized vendor forms from the Ministry of Lands, Mines & Energy/ KPC Database Office.
 - b) Miner transacts business (conducts trading) in the presence of the Mineral Inspector(s); Mineral Inspector(s) takes a copy of the transaction document(s) to the KPC Database Office in Monrovia for production data and verification. Miner retains one copy of vendor form.
 - c) The Broker / buyer takes two of the vendor forms, retains one and takes one to the exporter/dealer to whom he sells his diamonds previously bought from the miners.
 - d) The exporter/dealer takes his diamonds to the KPC Database Office where his form is verified with the Inspector's form. The Kimberley Process Certification process begins.

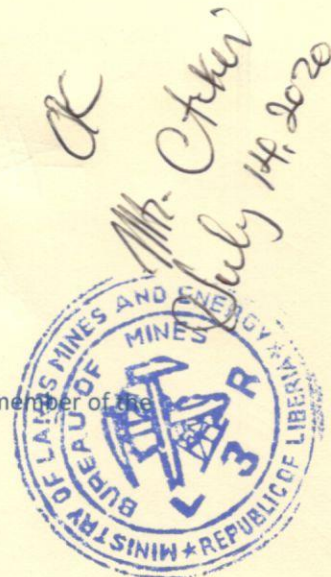
Procedure on Internal Control of Diamond Production in the Alluvial Sector Serialized Vendor Forms




I, the undersigned swear to abide by these basic laws, and also agreed to become a member of the

Ministry's mining cooperative Scheme

SIGNED: _____



License : AM2002520 



MCAS 5.1

- General
- Fees
- Payments
- Locations
- Documents
- History

Base 98.3 Acres

Regions Lofa County Salayea Mining District

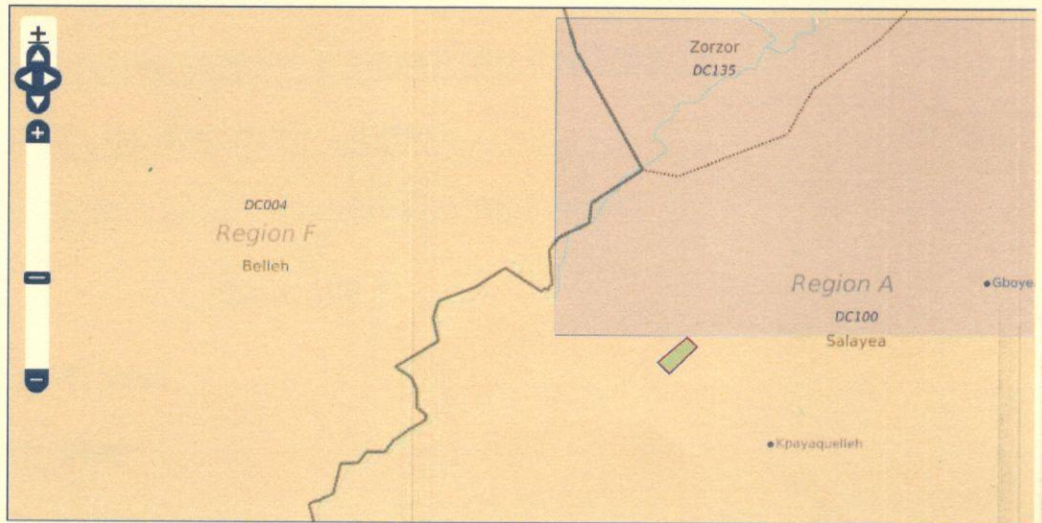
Claim No.

Recommend Available-adjusted

Format: ESI Shapefile Projections: EPSG:4326

Other licenses: Active License Plot version: Current

- WORKFLOW
 - All Workspaces -
 - Tasks
 - Area Search
 - Applications
 - Licenses
- CORRESPONDENCE
- DATA MANAGEMENT



GIS Coordinates

A1: 430212.0000, 827607.0000, 29N

A2: 430985.0000, 828264.0000, 29N

A3: 431244.0000, 828016.0000, 29N

A4: 430523.0000, 827310.0000, 29N

TAX PAYMENT RECEIPT



RECEIPT NO: 590747
 DATE: May 09 2020

TIN: 500780176

TAXPAYER: GOLDEN TRIP GROUP LIMITED
 BRANCH: GOLDEN TRIP GROUP LIMITED/AP-I-5930

CENTRAL BANK MGR	CHEQUE 80105081 EC	02-01-2020	01-31-2020	10,000.00	U
Total Payment				10,000.00	U

Tax Type	Tax Period	Bill No	Assmt No	Tax USD	Penalties USD	Interests USD	Total
LME-OTHER FEE	February 2020		748114	10,000.00	0.00	0.00	10,000.00

Amount in Words: Ten Thousand United States Dollars ... United States Dollars ...00/100

Presented to the Analyst, presented to the central bank of Liberia for payment. Any alteration of information on this receipt is void. Furthermore, according to section 1900 (Tax Evasion) Any person who wilfully evades or attempts to evade any tax provided in the Tax Code or under any of the provision, or the payment thereof shall be guilty of a felony and upon conviction shall be fined not more than LS200,000 or imprisoned not more than five (5) years or both.

BPS No: 030851184

Payment Location: CENTRAL BANK

Charge Calculated	Payment Applied	Credit Applied	Amount Applied	Amount Due
10,000.00				10,000.00 USD
0.00	0.00	0.00	0.00	0.00 USD
0.00	0.00	0.00	0.00	0.00 USD
10,000.00	0.00	0.00	0.00	10,000.00 USD
				0.00 USD

Total Due For The Period (Tax + Penalties + Interest):
 Credit To Carry Forward:

20 MAY - 9 11 AM
 CENTRAL BANK OF LIBERIA

LUCIA K. TARPEN
TARPEN



REPUBLIC OF LIBERIA

MINISTRY OF MINES AND ENERGY



P.O. BOX 10-9024
1000 MONROVIA 10, LIBERIA, WEST AFRICA
TEL: (231) 07701 32540

CLASS B PAYMENT FORM

Date: February 26, 2020

The Honorable
The Commissioner of Domestic Tax Department
Liberia Revenue Authority
Monrovia, Liberia

Mr. Commissioner:

Application has been filed by: GOLD TRIP GROUP LIMITED

To mine GOLD within the County of LOFA, Republic of Liberia.

AMOUNT TO BE PAID: 10,000.00 USD
Ten Thousand United States Dollars

Payment Period: For One year

The receipt for this payment should be delivered to the Cadastre Office within two weeks of the issued date of this letter.

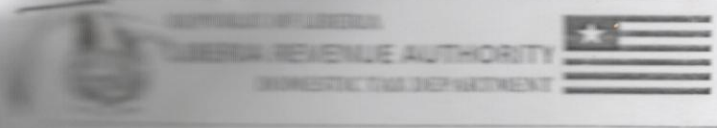
Description: CLASS B MINING LICENSE
License Application Number: APL-I-5930
Location: LOFA COUNTY, REPUBLIC OF LIBERIA

SIGNED: _____

DIRECTOR OF MINES

APPROVED: _____

COMPTROLLER



Document No
030851184
030851184

Filing Due Date:
February 28 2020
Filing Date:
May 08 2020
Payment Due Date:
February 28 2020

WORKING PAYMENT SLIP (ASSESSMENT) FOR LME-OTHER FEES (MINERAL MINING)

TIN	Fee Type	Fee Account	Tax Period	Tax Centre
	LME-OTHER FEES (MINERAL M)	302173	2 2020	SMALL TAX CENTRAL MONROVIA
		Assess No: 748114	02-01-2020 To: 01-31-2021	

COLONY TRAP GROUP LIMITED
COLONY TRAP GROUP LIMITED NP-4-938
COLONY TRAP GROUP
MOUNTAIN ROAD, BATHURST, New South Wales, Australia
Phone: +61 2 9388 8888
Fax: +61 2 9388 8889
Email: info@colonytrap.com

This assessment notice, obtained from the Analyst, must be presented to the Central Bank of Liberia Teller for payment. Any alteration of information on this assessment is prohibited under the Liberian Revenue Code (LRC). Furthermore, according to section 1900 (Tax Evasion) "Any person who wilfully evades or attempts any tax imposed under any of the provisions or the Tax Code or under any of the provision, or the payment thereof shall be guilty of a Felony and upon conviction in addition to any other sanctions provided by law, shall be fined not more than L\$200,000 or imprisoned not more than five (5) years, or both."

Payment Summary

	Charge Calculated	Payment Applied	Credit Applied	Refund Applied	Amount Due
Fee	10,000.00	0.00	0.00	0.00	10,000.00 USD
Penalty	0.00	0.00	0.00	0.00	0.00 USD
Interest	0.00	0.00	0.00	0.00	0.00 USD
Total	10,000.00	0.00	0.00	0.00	10,000.00 USD

Total Due For The Period (Fee + Penalties + Interest): 10,000.00 USD
Credit To Carry Forward: 0.00 USD
Overpayment For The Period: 0.00 USD

Section of the Bank



Document No
030851184
030851184

Tax Period
February 2020
Tax Centre
SMALL TAX CENTRAL MONROVIA
Assessment No
748114

TIN: 500780176
Fee Account: 302173
Fee Type: LME-OTHER FEES (MINERAL MINING)
Account No:

Amount of Fee Paid: _____
Date: _____

Cashier's Tax Centre: _____
Signature and Stamp: _____

TIN: 500780176

2 2020

LME-OTHER FEES (MINERAL MINING)

Document No: 030851184

Appendix

Assessment Summary

Start Date:	End Date:	Currency:	United States Dollars	Exchange Rate:	1
Description	Submitted (USD)	Assessed (USD)			
1 CURRENCY (USD ONLY)	0.00	0.00			
90 AMOUNT CHARGED	10,000.00	10,000.00			
95 TAX TO PAY	0.00	10,000.00			
380 AMOUNT ON HAND TO PAY	10,000.00	10,000.00			

Outstanding Payment

Fee Type: LME-OTHER FEES (MINERAL MINING)
 Fee Account: 302173
 Branch: GOLDEN TRIP GROUP LIMITED/AP-1-5930

Assess No	Tax Period	Payment Due Date:	Original Assessed Tax	Fee	Penalties	Interest	Total
			Opening Balance:	0.00	0.00	0.00	0.00
748114	2 2020	28-FEB-20	10,000.00	10,000.00	0.00	0.00	10,000.00
			Period(s) Balance:	10,000.00	0.00	0.00	10,000.00
			Total Balance:	10,000.00	0.00	0.00	10,000.00