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REPUBLIC OF LIBERIA
MINISTRY OF MINES AND ENERGY
P.O. BOX 10-9024
1000 MONROVIA 10, LIBERIA
TEL: (231) 07701 32540



MINERALS AND MINING ACT 2000

CLASS B MINING LICENSE

License No: AM2001919

Authorisation is hereby granted to operate a Mine under and subject to the provisions of Minerals and Mining Act 2000 and the Regulations including the terms and conditions herewith attached. The license is granted to:

Name: **ALEX GEE GROUP OF COMPANIES**

Registration/Identity No: **FLAG RECEIPT # 548122; TIN # 500951428**

Address: **BENSON STREET, BEHIND OK DRY CLEANING, REPUBLIC OF LIBERIA**

Mineral to be mined: **GOLD**; Size of production area: **100 Acres.**

County: **GRAND GEDEH**

Code: **800**

Mining Agency: **KONOBO**

Date of issuance: **29-OCT-2019**

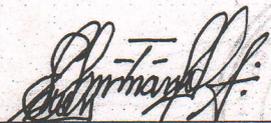
Date of expiry: **28-OCT-2024**

Place of issue: **Monrovia, Republic of Liberia**

Unless this certificate is suspended or cancelled, it shall be valid for **5 YEARS** from the date of issuance. License fees are required to be paid yearly within the license period.

SIGNED: 

DIRECTOR OF MINES

APPROVED: 

ASSISTANT MINISTER FOR MINES

Cadastre

BASIC REGULATIONS GOVERNING CLASS B MINING LICENSE

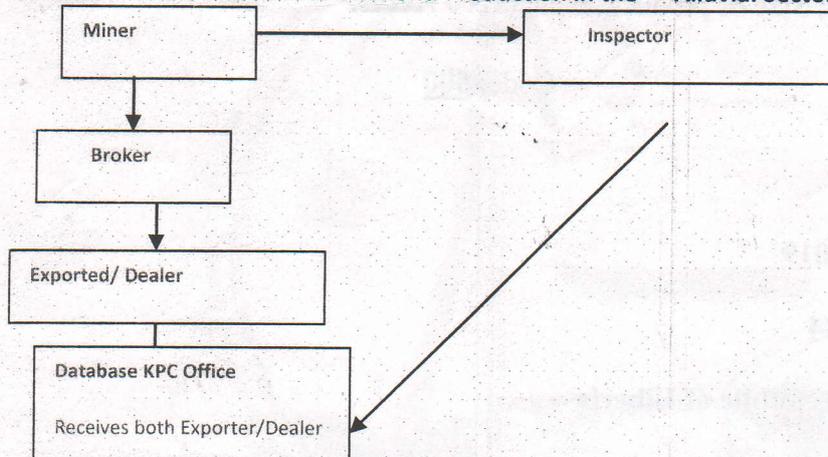
1. Smuggling is an economic crime against the State.
2. License is granted to only Liberians and or Foreign Nationals who are qualified to obtain licenses by law and regulations.
3. Illicit mining is strictly prohibited. Violators found will forfeit mineral (gold/diamond) and tools by confiscation or fine and/or serve imprisonment.
4. Security for restoration of operation site shall be paid at each time a license hereunder is being issued.
5. Mining rights granted hereunder shall not be assignable or hypothecated but are transferable in case of death.

KIMBERLEY PROCESS REQUIREMENTS

The Kimberly process certification scheme which has been passed into law in Liberia requires the following steps for internal control and transparency in mineral production and trading activities:

1. All Miners are to be organized into mining cooperatives for internal control purposes.
2. There are heavy penalties for smuggling or any illicit activity in the mineral sector as stipulated by law. Illicit activity means transaction with unauthorized persons, conducting mineral operations without proper documentation, questionable activities as it relates to the mineral sector.
3. For transparency in mineral trade, the follow steps must be followed:
 - a) Miner gets serialized vendor forms from the Ministry of Lands, Mines & Energy/ KPC Database Office.
 - b). Miner transacts business (conducts trading) in the presence of the Mineral Inspector(s); Mineral Inspector(s) takes a copy of the transaction document(s) to the KPC Database Office in Monrovia for production data and verification. Miner retains one copy of vendor form.
 - c). The Broker / buyer takes two of the vendor forms, retains one and takes one to the exporter/dealer to whom he sells his diamonds previously bought from the miners.
 - d). The exporter/dealer takes his diamonds to the KPC Database Office where his form is verified with the Inspector's form. The Kimberly Process Certification process begins.

Procedure on Internal Control of Diamond Production in the Alluvial Sector Serialized Vendor Forms



I, the undersigned swear to abide by these basic laws, and also agreed to become a member of the Ministry's mining cooperative Scheme

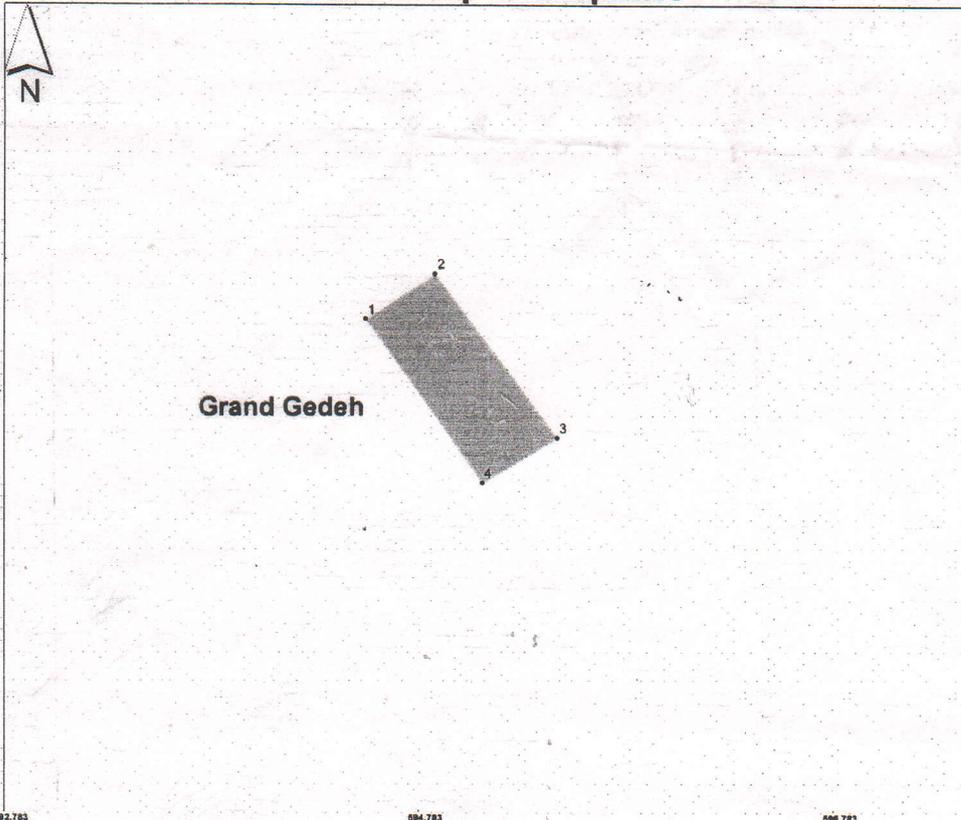
SIGNED: _____

Location of production area (coordinates):

Order	Eastings	Northings
1	594528	644568
2	594859	644790
3	595447	643989
4	595087	643771

Map of production area:

Alex Gee Group of Companies



- AlexGee
- AlexGeeBlock
- License
- County Boundary

ID	X	Y
1	594528	644568
2	594859	644790
3	595447	643989
4	595087	643771

Area= 99 Acres

1:5,000